

CIN: L40101HP1988GOI008409



एसजेवीएन लिमिटेड

SJVN Limited

(A Joint Venture of GOI & GOHP)

A Mini Ratna & Schedule "A" Company

SJVN/CHQ/CS/93/2020-

Date: 29/05/2020

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| <p><u>NSE Symbol: SJVN-EQ</u></p> <p>Manager Listing Department National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex, Bandra East, Mumbai-400051, India.</p> <p>Fax No.: 022-26598237/26598238/ 66418125/66418126</p> <p>Email: cmlist@nse.co.in</p> | <p><u>BOLT SCRIP ID: SJVN,</u> <u>SCRIP CODE: 533206</u></p> <p>General Manager Department of Corporate Services BSE Limited Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001, India.</p> <p>Fax No.: 022-22721072/ 22722037/ 22722039/22722041/ 22722161/ 22723577</p> <p>Email: corp.relations@bseindia.com</p> |
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Sub: Disclosure as a Large Corporate Borrower

Sir

In line with the SEBI circular ref. no. SEBI/HO/DDHS/CIR/P/2018/144 dated 26 November 2018, please find enclosed Disclosure of SJVN Limited as a Large Corporate Borrower. The disclosure is in the format as provided at Annexure A and B1 of the above mentioned SEBI Circular.

You are requested to kindly take the same on record and oblige please.

Thanking you,

Yours faithfully,

(Soumendra Das)
Company Secretary

Annexure AInitial Disclosure of SJVN Limited as a Large Corporate

| Sl. No. | Particulars | Details |
|---------|---|---|
| 1. | Name of the Company | SJVN Limited |
| 2. | CIN | L40101HP1988GOI008409 |
| 3. | Outstanding borrowings of company as on 31.3.2020 (Rs in Crore) | 2213.79 |
| 4. | Highest Credit Rating during the previous FY alongwith name of the Credit Rating Agency | IND AA+/STABLE, INDIA RATINGS & RESEARCH (AXIS BANK TERM LOAN) |
| 5. | Name of Stock Exchange # in which the fine shall be paid, in case of short fall in the required borrowing under the framework | NSE |

We confirm that SJVN Limited is a large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

(Soumendra Das)
Company Secretary

(Akhileshwar Singh)
Chief Financial Officer
DIN No. 08627576

Dated: 28/05/2020

In terms para of 3.2(ii) of the circular, beginning F.Y. 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.



Annexure B1

Annual Disclosure of SJVN Limited as a LC

1. Name of the Company : SJVN Limited
2. CIN : L40101HP1988GOI008409
3. Report filed for FY : 2019-20
4. Details of the borrowings (all figures in Rs crore) :

| Sl.No. | Particulars | Details |
|--------|---|---|
| i. | Incremental borrowing done in FY (a) | 106 |
| ii. | Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a) | 26.5 |
| iii. | Actual borrowings done through debt securities in FY (c) | NIL |
| iv. | Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c) (If the calculated value is zero or negative, write "nil") | 26.5 |
| v. | Reasons for short fall, if any, in mandatory borrowings through debt securities | The amount mentioned above was already sanctioned by the bank in January 2019 |

(Soumendra Das)
Company Secretary

(Akhileshwar Singh)
Chief Financial Officer
DIN No. 08627576

Dated 28/05/2020